

AT-A-GLANCE

- Allows you to make a guaranteed significant gift to the community through the Jewish Foundation.
- Allows you to receive an income and/or use of property for the rest of your life.
- Provides immediate tax benefits which can be carried forward for 5 years.
- Offers freedom from investment decisions or market concerns.
- The trust will ensure that your wishes will be carried out exactly as you have specified.
- Your gift eliminates probate, estate taxes or possible challenges to your will.
- Allows for beneficial treatment of capital gains

Help ensure our Jewish community's future while protecting the people you love. Create a lasting partnership with the Jewish Foundation of Greater Toronto.

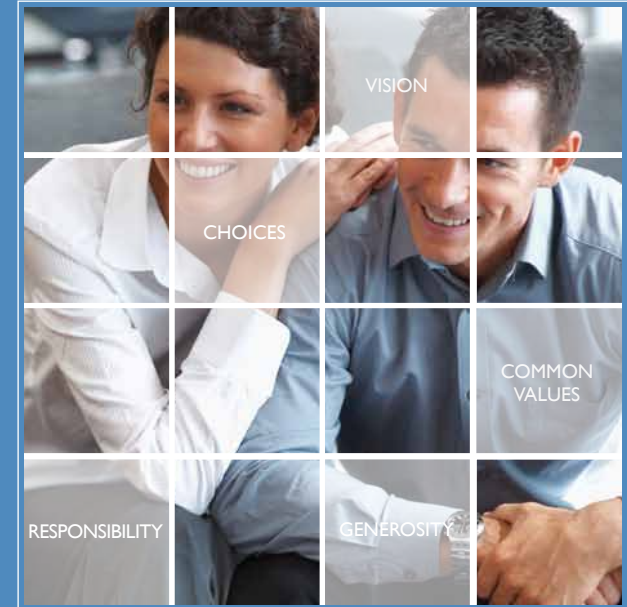
Please consult your tax or estate planning professional to determine what is best for you.

JEWISH FOUNDATION OF GREATER TORONTO

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CHARITABLE REMAINDER TRUSTS



CHARITABLE REMAINDER TRUSTS

A charitable remainder trust is an effective way to provide you with an income for life, an immediate tax receipt and knowledge that after your lifetime, the property remaining in the trust will be used by the Jewish Foundation to benefit the community.

Giving through a charitable remainder trust is like giving away an apple tree but keeping the apples.



For full details on giving options, please visit
www.jewishfoundationtoronto.com



A charitable remainder trust (CRT) is a planned gift where a donor makes a gift to the Jewish Foundation through a trust agreement. The donor contributes cash, securities, real estate or other investments to the trust and receives an immediate donation receipt for the present value of the donated remainder interest. This receipt will be determined by an actuary, based on the market value of the investments, current interest rates and the life expectancy of the donor.

The tax-receipted value of your remainder trust may be used to offset income taxes in the year the gift was made as well as in the following five years. This allows for effective tax planning while alive, rather than the one-year carry-back provision upon death.

A trustee manages the trust. The trustee may be a trust company, a professional advisor or an individual named by the donor. If the trust assets are income-producing, the trustee will pay the net income to the donor or other named beneficiaries for the life of the donor.

When the trust terminates (upon the death of beneficiary), the trustee gives the remaining trust assets to the Jewish Foundation.

A charitable remainder trust allows for significant reduction on taxes in your lifetime and for your estate.

CALL 416-631-5703 TODAY