

## THE JEWISH FOUNDATION OF GREATER TORONTO

The Jewish Foundation of Greater Toronto is one of the largest Jewish community foundations in Canada. With assets of \$200 million, it has over 500 endowment funds. The Foundation works in partnership with individuals, families and private foundations to enhance Jewish and community life.

By partnering with the Jewish Foundation, we offer...

- “One Stop Shopping” for charitable giving
- Expert investment & administration
- Wide range of planned giving options including anonymous giving
- Experienced professional team designed to steward your philanthropic dollars
- Low administration fees
- Progress tracking of your funds through regular reports and reviews



## A GIFT TODAY

### ENDOWMENT FUNDS

An Endowment Fund is a sum of money held in perpetuity whereby a percentage of the annual income generated is distributed to charitable endeavours. The Jewish Foundation offers several types of endowment funds, including the popular Donor Advised Fund.

### DONOR ADVISED FUNDS

Similar to a Private Foundation, a Donor Advised Fund allows the donor to recommend distributions from the Fund to charities of their choice.

- May be created with a minimum of \$10,000
- Less burdensome and less expensive than operating a private foundation
- Gifts of appreciated securities can be donated “in-kind” without any capital gains tax
- Allows donors to recommend unlimited grants to registered charities each year
- Fund may be anonymous

### OTHER GIVING VEHICLES

#### Charitable Remainder Trusts

An immediate tax receipt (discounted based on life expectancy) for a future gift of real estate or assets.

#### Gifts of RRSPs or RRIFs

An ideal way to offset taxes owing by an Estate

For full details on giving options, please visit  
[www.jewishfoundationtoronto.com](http://www.jewishfoundationtoronto.com)

## A GIFT IN THE FUTURE

### GIFT PLANNING

A Planned Gift is a charitable gift of life insurance or a bequest in a Will ultimately creating an endowment fund.

### GIFTS OF LIFE INSURANCE

#### Existing policies

By transferring ownership of an existing life insurance policy to the Jewish Foundation, the donor is entitled to an immediate tax receipt for the fair market value of the policy. In addition, all future premium payments are eligible for a donation tax receipt.

#### New policies

Designate the Jewish Foundation as owner and beneficiary of the life insurance policy. Premium payments will be made to the Foundation by the donor annually and are eligible for a donation tax receipt.

### CHARITABLE BEQUESTS

A charitable bequest is a simple and thoughtful way to leave a legacy. Whether it is a set amount or a percentage of the estate, donors can make a difference for generations to come.

