

# DESIGNATED FUND

A Designated Fund is an endowment that provides a permanent source of income to sustain a program, project or agency that is most important to you.

## AT-A-GLANCE

- May be created with a minimum gift of \$10,000
- Provides annual income for an organization or specific special interest you wish to support
- Offers tax benefits for you or your estate
- May be created with a variety of assets



In an ever-changing world, designated funds provide a stream of permanent income to safeguard the programs and organizations that matter most to you and your family.

When you create a Designated Fund at the Jewish Foundation of Greater Toronto, you establish a permanent fund in your name or in the name of someone you wish to honour or memorialize. Foundation staff will work with you to define the purpose of your Designated Fund to make sure it will have the greatest impact possible. The endowment you establish may provide permanent resources to aid identified programs, projects, agencies, organizations or initiatives that are of particular interest to you and your family.

A gift of cash, appreciated securities or property can be used to establish a fund either during your lifetime or through your estate plan. Other assets you may use to create your endowment fund include life insurance, charitable remainder trusts, charitable gift annuities and RRSPs or RRIFs.

**Please consult your tax or estate planning professional to determine what is best for you.**

**CALL 416-631-5703 TODAY**

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